



FORENSIC ACCOUNTING SERVICES

Rebecca Newman CPA, CFE

REBECCA NEWMAN CPA, CFE

Forensic Accounting Services: more than twenty years of experience with litigation consultations, fraud investigations, insurance claims analysis, financial elder abuse investigations, and professional trainings.

EDUCATION AND LICENSING

Portland State University: BS in Communication, MA in Urban Planning

Linfield College: Post-Baccalaureate Certificate, Accounting

Certified Public Accountant since 2016

Certified Fraud Examiner since 2017

FORENSIC ACCOUNTING EXPERIENCE

Expert Witness Testimony: Testimonies and expert witness reports in multiple states; for both plaintiffs and defendants, civil and criminal cases: trials, arbitrations, and other proceedings.

Litigation Consultations: Damage calculations, lost profits, lost earnings, breach of contract, wrongful death, fraud, patent and copyright infringement, tenant - property management disputes, professional malpractice, marital dissolution.

Fraud Investigation: Embezzlement, insurance fraud, arson, theft by deception.

Insurance Claims Analysis: business interruption, lost profits, wage loss, third-party claims, theft, fraud, arson, employee fidelity, product liability, long-term disability, inventory losses, accounts receivable losses, subrogation.

Financial Elder Abuse Investigation: Investigation, analysis, and exhibit preparation for DAs, law enforcement, APS / DHS, civil attorneys, and private parties.

PROFESSIONAL MEMBERSHIPS

Oregon Society of CPAs

American Institute of CPAs

Association of Certified Fraud Examiners

Collegium of Pecuniary Damages Experts



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REPRESENTATIVE CLIENTS

Attorneys:

| | |
|-----------------|---------------------------------|
| Tom D'Amore | D'Amore Law Group |
| Tom Kranovich | Attorney at Law |
| Dave Anderson | Schwabe, Williamson & Wyatt |
| Tim Heinson | Heinson Law |
| Kenji Kozuma | McKelvey Kozuma |
| George McCoy | Warren Allen |
| Wendell Belknap | Attorney at Law |
| Cameron Levine | Levin and Levine |
| Lynn Walsh | Attorney at Law |
| Ryan Chiotti | Clackamas County |
| Robert Foltyn | Attorney at Law |
| Jesse Merrithew | Levi Merrithew Horst |
| Robert Barton | Bullivant Houser Bailey |
| Wayne Watson | Allstate Staff Counsel (Alaska) |
| Gary Montgomery | Montgomery Dowdle (Idaho) |

Insurance Companies:

Allstate Insurance Company
American Family Insurance Group
Colony Insurance
Country Companies Insurance
Farmers Insurance Group of Companies
GEICO
Norcross (McLarens)
Oregon Mutual Insurance Company
Progressive Insurance
Safeco Insurance Companies
State Farm Insurance Company

Other:

Clackamas County Social Services Division



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PUBLICATIONS

Shining a Light on Financial Elder Abuse *The Accountant*, OSCP, December 2017

TRAININGS

| | | |
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| Using Financial Experts Multnomah Bar Association | Portland, OR | February 22, 2022 |
| Financial Elder Abuse Investigations Collegium of Pecuniary Damages Experts | Las Vegas, NV | September 24, 2021 |
| An Introduction to Forensic Accounting Institute of Internal Auditors | Salem, OR | December 11, 2019 |
| Income Loss and the Gig Economy Oregon Claims Adjusters Association | Portland, OR | March 14, 2017 |
| Careers in Forensic Accounting Oregon Society of CPAs | Lake Oswego, OR | October 19, 2016 |
| Wage and Self-Employed Income Losses Allstate Insurance | Lake Oswego, OR | February 17, 2016 |